

My 13th Year Financial Plan - Annual Budget

Name:

ID #:

ANNUAL EXPENSES:	Annual Expense	
Annual Tuition (semester/quarter tuition costs x number of semester/quarters for first year of college or technical program)	\$	
Annual Books and Fees ("Hidden" expenses such as books, lab fees, uniform and so on)	\$	
Annual Housing Costs (monthly costs including utilities x # of months in program annually)	\$	
Transportation (including annual cost of car insurance)	\$	
Insurance (medical and dental insurance)	\$	
Other Living Expenses for the year (Entertainment, personal care, clothing, groceries, etc.)	\$	
TOTAL ANNUAL EXPENSES (A)	\$	
ANNUAL INCOME:	Annual Income	
From Savings	\$	
From Part-time or full-time work	\$	
From student loans, grants, or scholarships	\$	
Other Sources (Family, employer, tuition plans, or other)	\$	
TOTAL ANNUAL INCOME (B)	\$	
Additional Amount Needed		
DIFFERENCE: Annual Income (B):	less Annual Expenses (A):	= \$

My Alternative 13th Year Financial Plan – Annual Budget

Name:

ID #:

ANNUAL EXPENSES:	Annual Expense
Annual Tuition (semester/quarter tuition costs x number of semester/quarters for first year of college or technical program)	\$
Annual Books and Fees (“Hidden” expenses such as books, lab fees, uniform and so on)	\$
Annual Housing Costs (monthly costs including utilities x # of months in program annually)	\$
Transportation (including annual cost of car insurance)	\$
Insurance (medical and dental insurance)	\$
Other Living Expenses for the year (Entertainment, personal care, clothing, groceries, etc.)	\$
TOTAL ANNUAL EXPENSES (A)	\$
ANNUAL INCOME:	Annual Income
From Savings	\$
From Part-time or full-time work	\$
From student loans, grants, or scholarships	\$
Other Sources (Family, employer, tuition plans, or other)	\$
TOTAL ANNUAL INCOME (B)	\$
Additional Amount Needed	

DIFFERENCE: Annual Income (B): less Annual Expenses (A): = \$